

**PRESS RELEASE**  
**OSAI AUTOMATION SYSTEM S.P.A.: VERY POSITIVE OPENING ON AIM ITALIA**

**CAPITAL INCREASE ACHIEVED**

**SHARES CLOSING PRICE AT EURO 1,88 (+25,33%)**

**MARKET WARRANT AT EURO 0,265 (+103,85%)**

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*Turin, November 3rd 2020*

**Osai Automation System S.p.A.** ("**Osai**" or the "**Company**"), active in the design and production of machines and complete lines for automation and testing on semiconductors, announces that trading of ordinary shares (the "**Shares**") has started today and of the "WARRANT OSAI AS S.P.A. 2020-2025" (the "**Market Warrants**") on AIM Italia, multilateral trading system organized and managed by Borsa Italiana S.p.A ..

The Shares closed the session at the price of **Euro 1.88**, recording a **performance of 25.33% compared to the Offer price** (as defined below), equal to Euro 1.50 per Share.

At the end of the day, a total of no. 870,000 Shares, were exchanged during trading.

Mirella Ferrero, Chair of the Company's Board of Directors, stated: *"The exceptional reaction shown by the market with demand 5 times higher than the offer is a strong and unequivocal signal that we receive from investors that have really understood the capabilities and growth potential of the company. The trend of the first day confirms this strong appreciation which is a springboard for us to continue our growth path, despite the difficult period due to the pandemic. I am convinced that OSAI represents a reliable and solid reality for the markets it operates in and is able, thanks to its structural solidity, to resist and positively overcome even this complex phase on a global level. It's important to thank the whole OSAI staff who are committed to this listing process and to the team of professionals who have successfully guided us towards the goal "*

Simultaneously to the start of trading, the capital increase relative to the subscription component of the offer was executed, as part of the listing (the "**Offer**") for a total amount of Euro 6 million. The new share capital of the Company is equal to Euro 1.400.000.

The total value of the Offer was equal to a total of approximately € 7,75 million.

The share capital of the Post Offer Company consists of a total of no. 14.000.000 Shares with no par value. The shareholder structure is composed as indicated in the following table:

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| <b>Shareholders</b> | <b>Nr. Shares post</b> | <b>% Share capital</b> | <b>n. Shares in case of</b> | <b>% share capital</b> |
|---------------------|------------------------|------------------------|-----------------------------|------------------------|
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|                 | Offer     | entitled to vote | whole use of<br><i>greenshoe option</i> | entitled to vote |
|-----------------|-----------|------------------|---|------------------|
| Mirella Ferrero | 9.500.000 | 67,86%           | 8.834.000                               | 63,10%           |
| Market          | 4.500.000 | 32,14%           | 5.166.000                               | 36,90%           |

### **Consultants of the operation**

**BPER Banca** acts as Nominated Adviser, Global Coordinator and Specialist.

**Caretti e Associati** acts as financial advisor, **BDO** as auditing firm and **Legance -Avvocati Associati** as the Issuer's lawyer, **EpYon** has carried out financial *due diligence*. **Starclx Studio Legale** has assisted the Company in corporate governance evaluation. **KT & Partners and Midcap** acted as independent equity research providers and **Spriano Communication** as communication advisor.

**Bonelli Erede** assists BPER Banca as legal advisor.

***For more information about composition of Osai's shareholder structure, please refer to the admission document available on the Company's website at [www.osai-as.com](http://www.osai-as.com), Investor Relations section***

### **Identification Codes**

Shares are identified with the code ISIN **IT0005424830**.

Market Warrant are identified with the code ISIN **IT0005424822**.

Short-Run Warrants, not admitted to listing on any regulated market or multilateral trading facility, are identified with the ISIN code **IT0005424814**.

The Share Alphanumeric Code is **OSA**, and the Market Warrant Alphanumeric Code is **WOSA25**.

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*The Offer is aimed at "qualified investors", as defined by art. 100 of the TUF and the combined provisions of articles 34-ter of the Issuers' Regulation and 35, paragraph 1, letter d) of the Intermediaries Regulation, as well as to other subjects in the European Economic Area (EEA), excluding Italy, who are "qualified investors" Pursuant to article 2, lett. and of Regulation (EU) 2017/1129, with the exclusion of institutional investors from Australia, Canada, Japan and the United States and any other foreign country in which the offer is not possible without authorization from the competent authorities, as well as to the public indistinct in Italy in such a way, by quantity of the offer, as to fall within the cases of exemption referred to in articles 3 of Regulation (EU) 2017/1129, 100 of the TUF and 34-ter, paragraph 01, of the Issuers' Regulation, with consequent exclusion from publication of a prospectus.*

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Osai Automation System, founded in 1991 by Carlo Ferrero, operates worldwide in the design and production of machines and complete lines for automation and testing on semiconductors. The Company, with operational headquarters in Parella (TO), employs 181 people and operates mainly through 5 divisions: Automation, Electronics, Applied Laser, Semiconductors and After-sales. The Osai distribution network is made up of over 40 distributors all over the world, with over 50 local staff and 3 commercial branches (USA, Germany and China). Osai can be identified in the market as a solution provider in process automation for product lines that operate mainly in sectors with high technology content and through a cross technology portfolio.

### **For further information**

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*This press release does not constitute an offer to the public of financial products in Italy pursuant to art. 1, paragraph 1, lett. t), of Legislative Decree 24 February 1998 n. 58. This press release (including the information contained therein) does not constitute or form part of a public offer of financial products or a solicitation of offers to purchase financial products and an offer to sell such products will not be made in any jurisdiction where such offer or sale is contrary to applicable law. This release does not constitute an offer to sell financial products in the United States of America, Australia, Canada and Japan and any other jurisdiction in which such offer or sale is prohibited and may not be published or distributed, directly or indirectly, in those jurisdictions. The financial products mentioned in this release have not been and will not be registered under the United States of America Securities Act of 1933, as amended; such products may not be offered or sold in the United States of America without registration or an exemption from the application of registration obligations. The documentation relating to the Offer has not been / will not be submitted for approval by CONSOB and Borsa Italiana S.p.A.*